

NEPOOL GIS Usability Group Meeting

Agenda

Date/Time: 12/21/2022 1:00 PM EST Participants: NEPOOL GIS Usability Group

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Subject: Q4 2022 Usability Group Meeting

Agenda Items:

- 1) Roll Call
 - a) Bao N. APX
 - b) Elena B. APX
 - c) Bill S. Consultant
 - d) Sam R. Day Pitney
 - e) Brandon A. Sunnova
 - f) Justin J. Constellation
 - g) Alex W. Sunnova
 - h) Clayton B. Sunnova
 - i) Stephen L. PowerDash
 - i) Heather D. VPPSA
- 2) NEPOOL GIS Updates
 - a) Previous Usability Group Meeting Requests
 - i) Transfer Screen Enhancements
 - (1) Add Previous Owner
 - (2) Add State
 - (3) Transfer Screen Data Pane Enhancements
 - (4) Checkbox for Applicable eligibilities
 - ii) Bao: Finalizing QA. Bao will reach out to look for volunteers to help with UAT.
 - iii) Hours spent on the Transfer Screen enhancements will use 2022 Hours.
- 3) NEPOOL GIS Hours Used Year to Date
 - a) Used: 99
 - b) Remaining: 401
- 4) Usability Group Requests Review
 - a) Finalizing Requests
 - i) Bill Short New MA CPECs Public Report

- (1) Bill S. Would like to use the existing report to view data. Bao will explore options with the team and work with Bill S. on the best way to display data.
- (2) Bao will send the enhancement request to the Usability Group to review and prioritize.
- ii) Stephen Lapointe API for GIS Meter Data Reporting
 - (1) Bao Get Meter Upload Project List and Post Meter Data Upload Actions are the new NEPOOL GIS API Functionality Methods requested. Bao will send the enhancement request to the Usability Group to review and prioritize.

b) New Requests

- i) Bill Short Add Show Password to all screens where password entry is required
 - (1) Request: Add 'Show Password' to screens where password entry is required. I.E. Forgot Password, Activation, and Change Password.
 - (2) Discussion: The Show Password feature was only implemented to the login screen. Bill would like to add the 'Change Password' feature everywhere in NEPOOL GIS where a password is required. This is a straightforward request and APX will add that to the list of enhancements for the Usability Group to review and prioritize.
- ii) Tom Mackenty API Password Reset Reminder
 - (1) Request: SRECTrade proposes to move the API password change requirements to a fixed schedule, or have the system send users automated reminders 5 days prior to password expiration. Alternatively, the password reset requirement could be removed entirely if a stronger API token was used.
 - (2) Discussion: Bao N. Will review adding a Password Reset reminder for API logins and review options for regular passwords as well. Stephen L. As an alternative, finding an alternative method that removes passwords altogether. Bao N. Will review options with APX and SRECTrade Team and will get back to Usability Group on options.

5) General Comments and Questions

6) Next Steps

- a) Bao will email Usability Group to review and prioritize Usability Group Enhancement requests
 - i) New MA CPECs Public Report
 - ii) API for GIS Meter Data Reporting
 - iii) Add Show Password to all screens where password entry is required
- b) Bao will reach out to Usability Group to look for volunteers for UAT.
- c) Bao will coordinate with SRECTrade on API Password Reset R reminders.